

**In Office Use:**  
**Labs:** \_\_\_\_\_  
**Referral:** \_\_\_\_\_  
**Insurance Card:** \_\_\_\_\_

**NUTRITION MEDICAL BENEFITS INTAKE SCREENING**

Patient's full Name: \_\_\_\_\_

Date of Benefits Inquiry: \_\_\_\_\_ | Provider Insurance Network: \_\_\_\_\_  
 Customer Service Representative's Name: \_\_\_\_\_; Department: \_\_\_\_\_  
 Telephone: \_\_\_\_\_; Call Reference Number: \_\_\_\_\_  
 First Appointment: Date: \_\_\_\_\_; Time: \_\_\_\_\_ (Make your appointment online at <https://www.pathoflifehealing.com>)

**PATH OF LIFE HEALING CENTER** is committed to providing you the best care. To achieve our goals, we need your assistance: **Print and Bring Completed Form with You or Email Ahead of Time!** Please **contact the customer service / benefits department of your insurance company** to determine your coverage for **nutritional counseling**. Provide the required information and write the responses in the corresponding spaces:

**Member ID #:** \_\_\_\_\_, Group #: \_\_\_\_\_, the number is located on the front of your card. If you have letters, please let them know. **Your birthdate:** \_\_\_\_\_; **Provider Network Account Number:** \_\_\_\_\_, Plan Name: \_\_\_\_\_; Plan Option: \_\_\_\_\_; **For Dependents:** if you are a dependent, give the subscriber's name and date of birth: Subscriber's Name: \_\_\_\_\_, Date of Birth: \_\_\_\_\_, Relationship: \_\_\_\_\_



**PLEASE ASK THE INSURANCE CUSTOMER SERVICE REPRESENTATIVE THE FOLLOWING QUESTIONS:**

- Do I have benefits for **Medical Nutrition Therapy - CPT codes 97802 or 97803 or S9470**? **YES / NO**
  - If yes, does the benefit have restricted diagnosis coverage? i.e., diabetes only or does not cover Obesity? \_\_\_\_\_, Is non-preventive care covered: Yes / No... Any additional services covered: \_\_\_\_\_ . What conditions/services are excluded from this coverage? \_\_\_\_\_
- According to my benefits, do I need **PRIOR AUTHORIZATION** for nutrition services? **YES / NO**. If yes, what is my **prior authorization number**: \_\_\_\_\_.
- Do I have a **nutrition CO-PAY for each visit**? Yes | No... If yes, how much is each visit? \$ \_\_\_\_\_
- Do I have a nutrition **deductible**? If yes. how much? \$ \_\_\_\_\_; has it been met? Yes / No \_\_\_\_\_
- If no, how much deductible is remaining? \$ \_\_\_\_\_ Do I have to meet the deductible before my nutrition visits are paid by this Insurance? \_\_\_\_\_

**Note: This is particularly important info... Some plans have a life-time maximum.**

- Do I have a limited **number of nutrition visits per calendar year**? If yes, how many? \_\_\_\_\_ . If limited per calendar year, can I start nutrition visits again the next year? \_\_\_\_\_ If necessary, ask when: \_\_\_\_\_.

**Note: Medical Information**

- Does nutritional counseling coverage **require a referral from my primary care provider**? YES / NO
- Patient Physician: \_\_\_\_\_; NPI: \_\_\_\_\_; Tele: \_\_\_\_\_
- Do I have **out-of-network benefits if I choose a nutritionist** outside the network? YES / NO
  - If yes, at what percentage are my visits covered? % \_\_\_\_\_
- Bring with you: A) physician's referral-if necessary, B) Insurance Card, C) Most recent Lab values**